

# IMPACT PARTNERSHIP WEALTH

3550 George Busbee Parkway  
Suite 450  
Kennesaw, GA 30144  
Phone # (800) 380-5040

**Form ADV Part 2B  
Brochure Supplement  
for  
Michael Riedmiller**

**Date of Brochure: September 7<sup>th</sup>, 2021**

---

This brochure supplement provides information about Michael Riedmiller that supplements the Impact Partnership Wealth, LLC brochure. You should have received a copy of that brochure. Please contact Derrick Vermillion at (800) 380-5040 or [dvermillion@ipwm.com](mailto:dvermillion@ipwm.com) if you did not receive Impact Partnership Wealth, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Riedmiller is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Name: Michael Riedmiller (CRD#: 6552569)

Year of Birth: 1969

Education: Attended University of Nebraska, 1988-1989

### Business

Background: Impact Partnership Wealth, LLC  
Investment Adviser Representative, August 2021 - Present

Riedmiller Wealth Management DBA For IA and Insurance  
Owner, June 2017 - Present

Trivita, Inc.  
Independent Contractor, July 2003 - Present

Fusion Capital Management/Coppell Advisory Solutions LLC  
Investment Adviser Representative, January 2020 – August 2021

Zega Financial, LLC  
Investment Adviser Representative, January 2019 – December 2019

Retirement Wealth Advisors  
Investment Adviser Representative, Many 2017 – January 2019

Pro Wealth  
Insurance Agent, July 2014 – June 2017

Royal Fund Management, LLC  
Investment Adviser Representative, August 2015 – May 2017

## Item 3 – Disciplinary Information

Investment Advisor Representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Michael Riedmiller and of the Impact Partnership Wealth, LLC. Disclosable events and a related explanations that may be material to a client's or prospective client's evaluation of him will also be disclosed on Mr. Riedmiller's (CRD #: 6552569) record which is viewable through the SEC's Investment Advisor Public Disclosure (IAPD) website, <https://www.adviserinfo.sec.gov>.

## Item 4 – Other Business Activities

Mr. Riedmiller is an independent life insurance agent who is appointed with various insurance carriers. In this capacity as independent life insurance agent of the insurance carriers, Mr. Riedmiller can recommend / sell life insurance and fixed index annuity products. Mr. Riedmiller utilizes the services of The Impact Partnership, LLC an insurance marketing organization ("IMO"), to help him market his insurance related activities of recommending / selling life insurance and fixed index annuities.

Mr. Riedmiller's life insurance and fixed index annuity clients can also be his clients of his registered investment adviser firm – the Impact Partnership Wealth, LLC. When Mr. Riedmiller sells a life insurance product or fixed index annuity, Mr.

Riedmiller receives a commission from Mr. Riedmiller's appointed insurance carrier and from The Impact Partnership, LLC. This type of activity can create an incentive to recommend life insurance and fixed indexed annuity products. Impact Partnership Wealth, LLC. addresses this activity with appropriate disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interest of our clients. Clients are under no obligation to purchase any life insurance or fixed annuity product from Mr. Riedmiller; and thus, may purchase their life insurance or fixed annuity products through another insurance agent of their choosing.

Mr. Riedmiller is Owner and President of Riedmiller Wealth Management. Mr. Riedmiller offers insurance and investment services and may offer those products to persons that are also clients of Impact Partnership Wealth, LLC. When he sells an insurance product, Mr. Riedmiller receives a commission. This activity can create an incentive to recommend investment products based on the compensation received. Impact Partnership Wealth, LLC. addresses this activity with disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interest of our clients. Clients are under no obligation to purchase any product or service and may do so through another insurance agent of their choosing.

### **Item 5 – Additional Compensation**

Mr. Riedmiller may receive compensation or benefits through his affiliation with The Impact Partnership, LLC (and/or affiliated companies). The Impact Partnership, LLC is an insurance marketing organization ("IMO"). Such additional compensation generally consists of cash bonus payments and reward trips based on insurance product sales performance. This activity can create an incentive to meet sales goals. Impact Partnership Wealth, LLC. addresses this activity with disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interests of our clients.

As an investment adviser representative of Impact Partnership Wealth, LLC, Mr. Riedmiller can receive bonus payments from an insurance company for selling a targeted number of annuities during a specified period of time. Mr. Riedmiller can also receive bonuses based on their overall assets under management during a specific period of time. These bonuses can include cash payments and/or qualification for networking and business trips. These benefits are not a result of achieving sales quotas related to specific life insurance or fixed indexed annuity product lines. Impact Partnership Wealth, LLC addresses this activity with disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interest of our clients, following procedures and the firm's fiduciary obligation to each client.

### **Item 6 – Supervision**

Impact Partnership Wealth, LLC. and its investment adviser representatives provide investment advisory services in accordance with Impact Partnership Wealth, LLC's Written Supervisory Procedures. Our Written Supervisory Procedures include provisions for systematic reviews of the investment recommendations made by our representatives and of the securities that are held in our clients' accounts. Our Chief Compliance Officer, Derrick Vermillion is primarily responsible for the implementation of our Written Supervisory Procedures and overseeing the activities of our investment adviser representatives. Clients may contact Mr. Vermillion at (800) 380-5040 or dvermillion@ipwm.com with any questions regarding our supervision or compliance practices.

### **Item 7 – Requirements for State-Registered Advisers**

Mr. Riedmiller has not been found liable in any arbitration claim alleging in excess of \$2,500 or any civil, self-regulatory organization or administrative proceedings.

Mr. Riedmiller has not been the subject of a bankruptcy petition.